

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

Fosun Tourism Group
复星旅游文化集团

(a company incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 1992)

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

Cause No. FSD 0005 of 2025

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2023 REVISION)
(AS REVISED)

AND IN THE MATTER OF ORDER 102 OF THE GRAND COURT RULES 2023
(AS REVISED)

AND IN THE MATTER OF FOSUN TOURISM GROUP

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an order (the “**Order**”) dated 30 January 2025 made in the above matter, Grand Court of the Cayman Islands (the “**Grand Court**”) has directed a meeting (the “**Court Meeting**”) of the Scheme Shareholders to be convened and held for the purpose of considering and, if thought fit, approving (with or without modifications) a scheme of arrangement (the “**Scheme**”) proposed to be made between Fosun Tourism Group (the “**Company**”) and the Scheme Shareholders and that the Court Meeting will be held at 3:00 p.m. on Tuesday, 4 March 2025 at 8th Floor, Tower T1, No. 118 Feihong Road, Hongkou District, Shanghai, the PRC at which all Scheme Shareholders are invited to attend.

Scheme Shareholders may vote in person at the Court Meeting or they may appoint another person (who must be an individual), whether a member of the Company or not, as their proxy to attend and vote in their stead. A **PINK** form of proxy for use at the Court Meeting is enclosed with the Scheme Document. The completion and return of the **PINK** form of proxy will not preclude a Scheme Shareholder from attending and voting in person at the Court Meeting, or any adjournment thereof, if he/she so wishes and in such event, the **PINK** form of proxy previously submitted will be revoked by operation of law.

In the case of joint registered holders of a Scheme Share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and, for this purpose, seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the relevant joint holding. In the case of a Scheme Shareholder which is a corporation (except a recognised clearing house), the Scheme Shareholder may by resolution of its directors or other governing body authorise such person as it thinks fit to act as its corporate representative at the Court Meeting and exercise the same powers on behalf of the corporate Scheme Shareholder as if the corporate Scheme Shareholder was an individual Scheme Shareholder of the Company.

The **PINK** form of proxy for use at the Court Meeting, together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, should be lodged at the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible, but in any event no later than 48 hours before the time appointed for holding the Court Meeting or any adjournment thereof. Alternatively, the **PINK** form of proxy may be handed to the chairman of the Court Meeting at the Court Meeting.

By the Order, the Court has appointed Mr. Choi Yin On, an executive Director, or failing him, any other Director at the time of the Court Meeting to act as chairman of the Court Meeting and has directed the chairman of the Court Meeting to report the results of the Court Meeting to the Court.

The Scheme is subject to the subsequent sanction of the Grand Court.

Dated: 10 February 2025

Registered office:

Harneys Fiduciary (Cayman) Limited
4th Floor, Harbour Place
103, South Church Street
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Principal place of business in Hong Kong:

Rooms 808 & 2101-06
ICBC Tower
3 Garden Road
Central
Hong Kong

By order of the Board
Fosun Tourism Group
Choi Yin On
Executive Director

Note:

1. The resolution to approve the Scheme will be decided by way of poll.
2. Any Scheme Shareholder entitled to attend and vote at the Court Meeting is entitled to appoint a proxy to attend and vote instead of him/her/it. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of Scheme Shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy.
3. For the purpose of determining the entitlements of the Scheme Shareholders to attend and vote at the Court Meeting, the register of members of the Company will be closed from Thursday, 27 February 2025 to Tuesday, 4 March 2025 (both days inclusive) and during such period, no transfer of Shares will be effected. In order to qualify to vote at the Court Meeting, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Wednesday, 26 February 2025.
4. References to time and date in this notice are to Hong Kong time and date.
5. Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as those defined in the Scheme Document of which this notice forms part.

As at the date of this notice, the Board comprises three executive Directors, namely Mr. Xu Xiaoliang, Mr. Xu Bingbin and Mr. Choi Yin On, two non-executive Directors, namely Mr. Pan Donghui and Mr. Huang Zhen, and four independent non-executive Directors, namely, Dr. Allan Zeman, Mr. Guo Yongqing, Ms. Katherine Rong Xin and Mr. He Jianmin.