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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.

Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) are entitled, in their absolute discretion and by giving written notice to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 14 December 2018).

In connection with the Global Offering, J.P. Morgan Securities (Asia Pacific) Limited, as the Stabilization Manager (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilizing transactions with a view to stabilizing or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing activity, if any, (a) will be conducted at the absolute discretion of the Stabilization Manager (or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, 6 January 2019, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Fosun Tourism Group 复星旅游文化集团

(a company incorporated under the laws of the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	214,200,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	6,474,800 Shares
Number of International Offer Shares	:	207,725,200 Shares (including 16,990,520 Reserved Shares under the Preferential Offering) (subject to the Over-allotment Option)
Offer Price	:	HK\$15.60 per Offer Share, excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
Nominal Value	:	EUR0.0001 per Share
Stock Code	:	1992

Joint Sponsors

J.P.Morgan



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P.Morgan



Joint Bookrunners and Joint Lead Managers (in alphabetical order)



Joint Lead Managers (in alphabetical order)



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE

- The Offer Price has been determined at HK\$15.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$15.60 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commission and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$3,208.7 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “*Net Proceeds from the Global Offering*” in this announcement.
- If the Over-allotment Option is fully exercised, the Company will receive net proceeds of approximately HK\$489.6 million for 32,130,000 additional Shares to be allotted and issued and based on the Offer Price of HK\$15.60 per Offer Share.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

- The Offer Shares offered under the Hong Kong Public Offering were under-subscribed. A total of 3,660 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 6,474,800 Hong Kong Offer Shares, representing approximately 0.30 times of the total number of 21,420,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, and 14,945,200 un-subscribed Hong Kong Offer Shares have been reallocated to the International Offering.

International Offering

- Taking into account all valid applications received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service, the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering were under-subscribed, and 14,945,200 un-subscribed Hong Kong Offer Shares have been reallocated to the International Offering.
- Taking into account all valid applications received pursuant to the Preferential Offering from Qualifying Fosun International Shareholders on **BLUE** Application Forms and through the **Blue Form eIPO** service, the Reserved Shares initially available for subscription under the Preferential Offering were under-subscribed, and 4,429,480 un-subscribed Reserved Shares have been reallocated to the International Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 148 places under the International Offering (excluding 167 Qualifying Fosun International Shareholders subscribed under the Preferential Offering). Taking into account the reallocation of 14,945,200 un-subscribed Hong Kong Offer Share under the Hong Kong Public Offering to the International Offering, and 4,429,480 un-subscribed Reserved Shares under the Preferential Offering to the International Offering, the final number of Offer Shares under the International Offering is 207,725,200 Offer Shares (including 16,990,520 Reserved Shares offered under the Preferential Offering), representing approximately 96.98% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- A total number of 178 places (including 107 Qualifying Fosun International Shareholders subscribed under the Preferential Offering) has been allotted two board lots of Shares or less, representing approximately 56.51% of the total number of 315 places under the International Offering (including 167 Qualifying Fosun International Shareholders subscribed under the Preferential Offering). These places have been allotted 0.01% of the Offer Shares finally available under the International Offering (i.e. 239,855,200 Offer Shares, comprising (i) 207,725,200 Offer Shares, including 16,990,520 Reserved Shares offered under the Preferential Offering, and (ii) the over-allocation of 32,130,000 Offer Shares).
- To the best knowledge of the Directors, other than the Reserved Shares allocated to FHL, Mr. Qian and Mr. Wang Can under the Preferential Offering, no Offer Shares have been allocated to applicants who are connected persons,

directors, existing shareholders of the Company or existing beneficial owners of the Shares and/or any of the Company's subsidiaries, or their respective associates or close associates within the meaning of the Listing Rules. The Company has applied for, and the Stock Exchange has exercised its discretion under Rule 9.09(b) and Paragraph 5 of the Appendix 6 of the Listing Rules to allow, FHL, Mr. Qian and Mr. Wang Can (being the core connected persons of the Company) to subscribe for the Reserved Shares under the Preferential Offering.

- The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering. The Directors has confirmed that (i) the three largest public Shareholders do not hold more than 50% of the Offer Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Offer Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Preferential Offering

- A total of 239 valid applications have been received pursuant to the Preferential Offering from Qualifying Fosun International Shareholders on **BLUE** Application Forms and through the **Blue Form eIPO** service for a total of 16,990,520 Reserved Shares, representing approximately 0.79 times of the total number of 21,420,000 Reserved Shares available for subscription under the Preferential Offering. The final number of Reserved Shares allocated under the Preferential Offering is 16,990,520 Reserved Shares, representing 7.93% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and 4,429,480 un-subscribed Reserved Shares have been reallocated to the International Offering. Among the Reserved Shares allocated to Qualifying Fosun International Shareholders, 15,389,930, 804 and 829 Reserved Shares, representing approximately 1.26%, 0.0001% and 0.0001% of the total issued

Shares of the Company immediately after the Listing (before any exercise of the Over-allotment Option and the issue of any Shares under the Pre-IPO Share Option Scheme and Pre-IPO Free Share Award Plan), were allocated to FHL, Mr. Qian and Mr. Wang Can, respectively under their respective Assured Entitlement, each of whom is a core connected person of the Company.

Cornerstone Investors

- Based on the Offer Price of HK\$15.60 per Offer Share, and pursuant to the cornerstone investment agreements (the “**Cornerstone Investment Agreements**”) with the Cornerstone Investors, (i) Step Ahead International Limited has subscribed for 17,030,600 Offer Shares, representing approximately 1.39% of the Company’s issued share capital immediately upon completion of the Global Offering, and approximately 7.95% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised and before the issue of any Shares under the Pre-IPO Share Option Scheme and Pre-IPO Free Share Award Plan; (ii) China Suchuang Energy Co., (Hong Kong) Limited (中國蘇創能源(香港)有限公司) has subscribed for 4,807,600 Offer Shares, representing approximately 0.39% of the Company’s issued share capital immediately upon completion of the Global Offering, and approximately 2.24% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised and before the issue of any Shares under the Pre-IPO Share Option Scheme and Pre-IPO Free Share Award Plan; and (iii) Taobao China Holding Limited (淘寶中國控股有限公司) has subscribed for 2,504,400 Offer Shares, representing approximately 0.20% of the Company’s issued share capital immediately upon completion of the Global Offering, and approximately 1.17% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised and before the issue of any Shares under the Pre-IPO Share Option Scheme and Pre-IPO Free Share Award Plan. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the other International Underwriters), at any time from the Listing Date to Sunday, 6 January 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to 32,130,000 additional Offer Shares, representing 15.00% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, among other things, cover over-allocations in the International Offering. There has been an over-allocation of 32,130,000 Shares

in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Fosun International Limited and J.P. Morgan Securities plc. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.fosunholiday.com and www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares will be announced on Thursday, 13 December 2018 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company's website at www.fosunholiday.com and the website of the Stock Exchange at www.hkexnews.hk.
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Preferential Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and the Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company's website at www.fosunholiday.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 13 December 2018;
 - from the designated results of allocations website at www.iporeresults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 13 December 2018 to 12:00 midnight on Wednesday, 19 December 2018;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 13 December 2018 to Sunday, 16 December 2018;

- in the special allocation results booklets which will be made available for inspection during opening hours from Thursday, 13 December 2018 to Saturday, 15 December 2018 at all the receiving banks designated branches.

DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service or for 1,000,000 Reserved Shares or more on a **BLUE** Application Form or through the **Blue Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 13 December 2018 or such other place or date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service, or Reserved Shares who applied on **BLUE** Application Forms or through **Blue Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Thursday, 13 December 2018.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, 13 December 2018.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 13 December 2018 or such other place or date as notified by the Company in the newspapers.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 13 December 2018. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service or the Reserved Shares through the **Blue Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **Blue Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** or **Blue Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Thursday, 13 December 2018.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 13 December 2018. No interest will be paid thereon.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 14 December 2018, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 14 December 2018. The Shares will be traded in board lots of 200 Shares each. The stock code of the Shares is 1992.

OFFER PRICE

The Offer Price has been determined at HK\$15.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$15.60 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$3,208.7 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 19% of the net proceeds, or approximately HK\$609.7 million, is expected to be used to expand the Company's existing business. A majority of this portion of the net proceeds is expected to be used for: (i) further developing the Company's resort business through renovating resorts, upgrading resort facilities, extending the capacities of the Company's existing resorts, resort maintenance and the opening of new resorts; and (ii) developing the Company's digital technology infrastructure including management systems, digital solutions and applications for the Company's resorts business to improve customer experience; and the remaining net proceeds is expected to be used for: (iii) enhancing the Company's FOLIDAY branding and promoting other brands in the Company's business, and expanding the Company's FOLIDAY platform to increase user base, developing broader distribution network and further promoting precise and targeted sales and marketing activities; and (iv) developing the Company's kid learning and playing business as well as cultural events, performing arts and live entertainment business. Please refer to the section headed "Business—Our Principal Business Activities—Services and Solutions in Various Tourism and Leisure Settings—Entertainment, other tourism- and culture-related services" in the Prospectus for more information.
- approximately 52% of the net proceeds, or approximately HK\$1,668.4 million, is expected to be used for (i) the development of the Lijiang Project and Taicang Project, including acquisition of additional land use right, designing, planning,

construction and procurement of construction materials. Please refer to the sections headed “Business—Our Principal Business Activities—Tourism Destinations—Lijiang Project” and “Business—Our Principal Business Activities—Tourism Destinations—Taicang Project” for more information, respectively; and (ii) exploring new tourism destinations with valuable resources, especially those favored by Chinese customers, through cooperation with the Company’s various strategic business partners. HK\$449.2 million of this portion of the net proceeds is expected to be used for the development of Lijiang Project, and HK\$1,203.3 million of this portion of the net proceeds is expected to be used for the development of Taicang Project. When selecting new tourism destinations, the Company will consider various factors such as geographical advantages, demographic attributes, natural resources, market share and public transportation, and the Company will carefully evaluate these factors and relevant assets to determine what operating model applies in a particular case. The Company will primarily aim to develop two types of tourism destinations: (i) tourism destinations with sizes of hundreds of thousands to millions of square meters which have abundant high-quality tourism resources, such as destinations adjacent to famous tourism attractions with beautiful natural sceneries and destinations located within or near popular cities for tourists such as Xi’an and Huangshan cities; and (ii) tourism destinations with sizes of hundreds of thousands to millions of square meters within or near first-tier cities, such as Beijing, Shanghai, Guangzhou and Shenzhen, with convenient access to public transportation and high population. The Company is in the process of identifying new tourism destinations.

- approximately 26% of the net proceeds, or approximately HK\$834.3 million, is expected to be used to repay part of the Company’s outstanding bank loans. The Company obtained a bank loan in the amount of HK\$2 billion in June 2018, repayable at the end of loan tenor: up to 12 months of the first drawdown or one month after the Listing Date, whichever is earlier. Interest is charged at the Hong Kong Interbank Offered Rate plus 1.4% to 2.5% per annum. The Company will primarily use the proceeds of this loan to finance the Group’s land acquisition for the Taicang Project; and
- approximately 3% of the net proceeds, or approximately HK\$96.3 million, is expected to be used for working capital and general corporate purposes.

If the Over-allotment Option is fully exercised, the Company will receive net proceeds of approximately HK\$489.6 million for 32,130,000 additional Shares to be allotted and issued and based on the Offer Price of HK\$15.60 per Offer Share.

To the extent that the net proceeds of the Global Offering are not immediately required for the above purposes or if the Company is unable to put into effect any part of its plan as intended, the Company may hold such funds in short-term deposits or other money market products so long as it is deemed to be in the best interests of the Company. In such event, the Company will comply with the appropriate disclosure requirements under the Listing Rules.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Company announces that the Offer Shares offered under the Hong Kong Public Offering were under-subscribed. At the close of the application lists at 12:00 noon on Thursday, 6 December 2018, a total of 3,660 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 6,474,800 Hong Kong Public Offer Shares, representing approximately 0.30 times of the total number of 21,420,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. Among which:

- 3,659 valid applications in respect of a total of 6,074,800 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$20.00 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee payable) of HK\$5.0 million or less, representing approximately 0.57 times of the 10,710,000 Hong Kong Public Offer Shares initially comprised in Pool A; and
- One valid application in respect of a total of 400,000 Hong Kong Public Offer Shares was for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$20.00 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee payable) of more than HK\$5.0 million, representing approximately 0.04 times of the 10,710,000 Hong Kong Public Offer Shares initially comprised in Pool B.

No applications have been identified and rejected for not being completed in accordance with the instructions set out in the **WHITE** and **YELLOW** Application Forms. Two multiple or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheques. No application for more than 10,710,000 Hong Kong Public Offer Shares (being 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering) has been identified.

The Hong Kong Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

International Offering

Taking into account all valid applications received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service, the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering were under-subscribed, and 14,945,200 un-subscribed Hong Kong Offer Shares have been reallocated to the International Offering.

Taking into account all valid applications received pursuant to the Preferential Offering from Qualifying Fosun International Shareholders on **BLUE** Application Forms and through the **Blue Form eIPO** service, the Reserved Shares initially available for subscription under the Preferential Offering were under-subscribed, and 4,429,480 un-subscribed Reserved Shares have been reallocated to the International Offering.

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 148 places under the International Offering (excluding 167 Qualifying Fosun International Shareholders subscribed under the Preferential Offering). Taking into account the reallocation of 14,945,200 un-subscribed Hong Kong Offer Share under the Hong Kong Public Offering to the International Offering, and 4,429,480 un-subscribed Reserved Shares under the Preferential Offering to the International Offering, the final number of Offer Shares under the International Offering is 207,725,200 Offer Shares (including 16,990,520 Reserved Shares offered under the Preferential Offering), representing approximately 96.98% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

A total number of 178 places (including 107 Qualifying Fosun International Shareholders subscribed under the Preferential Offering) has been allotted two board lots of Shares or less, representing approximately 56.51% of the total number of 315 places under the International Offering (including 167 Qualifying Fosun International Shareholders subscribed under the Preferential Offering). These places have been allotted 0.01% of the Offer Shares finally available under the International Offering (i.e. 239,855,200 Offer Shares, comprising (i) 207,725,200 Offer Shares, including 16,990,520 Reserved Shares offered under the Preferential Offering, and (ii) the over-allocation of 32,130,000 Offer Shares).

To the best knowledge of the Directors, other than the Reserved Shares allocated to FHL, Mr. Qian and Mr. Wang Can under the Preferential Offering, no Offer Shares have been allocated to applicants who are connected persons, directors, existing shareholders of the Company or existing beneficial owners of the Shares and/or any of the Company's subsidiaries, or their respective associates or close associates within the meaning of the Listing Rules. The Company has applied for, and the Stock Exchange has exercised its discretion under Rule 9.09(b) and Paragraph 5 of the Appendix 6 of the Listing Rules to allow, FHL, Mr. Qian and Mr. Wang Can (being the core connected persons of the Company) to subscribe for the Reserved Shares under the Preferential Offering.

The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**"). No Offer Shares placed by or through the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering. The Directors has confirmed that (i) the three largest public Shareholders do not hold more than 50% of the Offer Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Offer Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Preferential Offering

As at the close of the application lists at 12:00 noon on Thursday, 6 December 2018, a total of 239 valid applications have been received pursuant to the Preferential Offering from Qualifying Fosun International Shareholders on **BLUE** Application Forms and through the **Blue Form eIPO** service for a total of 16,990,520 Reserved Shares, representing approximately 0.79 times of the total number of 21,420,000 Reserved Shares available under the Preferential Offering.

Three applications have been identified and rejected for not being completed in accordance with the instructions set out in the **BLUE** Application Forms. No multiple or suspected multiple applications have been identified and rejected. One application has been rejected due to bounced cheques.

The final number of Reserved Shares allocated under the Preferential Offering is 16,990,520 Reserved Shares, representing 7.93% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and the issue of any Share under the Pre-IPO Share Option Scheme and the Pre-IPO Free Share Award Plan).

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the other International Underwriters), at any time from the Listing Date to Sunday, 6 January 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to 32,130,000 additional Offer Shares, representing 15.00% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocations in the International Offering. There has been an over-allocation of 32,130,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Fosun International Limited and J.P. Morgan Securities plc. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.fosunholiday.com and www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

Cornerstone Investors

Based on the Offer Price of HK\$15.60 per Offer Share, and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer

Shares subscribed by the Cornerstone Investors has now been determined as set out below:

	Number of the Shares subscribed	Approximate percentages of the International Offer Shares (assuming that Over-allotment Option is not exercised)	Approximate percentages of the International Offer Shares (assuming that Over-allotment Option is exercised in full)	Approximate percentages of the Offer Shares (assuming that Over-allotment Option is not exercised)	Approximate percentages of the Offer Shares (assuming that Over-allotment Option is exercised in full)	Approximate percentages of the Shares in issue immediately upon completion of the Global Offering (assuming that Over-allotment Option is not exercised)	Approximate percentages of the Shares in issue immediately upon completion of the Global Offering (assuming that Over-allotment Option is exercised in full)
Step Ahead International Limited	17,030,600	8.20%	7.10%	7.95%	6.91%	1.39%	1.36%
China Suchuang Energy Co., (Hong Kong) Limited (中國蘇創能源(香港)有限公司)	4,807,600	2.31%	2.00%	2.24%	1.95%	0.39%	0.38%
Taobao China Holding Limited (淘寶中國控股有限公司)	2,504,400	1.21%	1.04%	1.17%	1.02%	0.20%	0.20%
Total	<u>24,342,600</u>	<u>11.72%</u>	<u>10.14%</u>	<u>11.36%</u>	<u>9.88%</u>	<u>1.98%</u>	<u>1.94%</u>

To the best knowledge of the Company, each of the Cornerstone Investors and their respective ultimate beneficial owners is independent of each other, independent of the Company, its connected persons and their respective associates, and not an existing shareholder or close associates of the Company.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “*Structure of the Global Offering — Conditions of the Hong Kong Public Offering*” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied
POOL A			
200	2,164	200 Shares	100.00%
400	403	400 Shares	100.00%
600	196	600 Shares	100.00%
800	76	800 Shares	100.00%
1,000	231	1,000 Shares	100.00%
1,200	31	1,200 Shares	100.00%
1,400	27	1,400 Shares	100.00%
1,600	21	1,600 Shares	100.00%
1,800	26	1,800 Shares	100.00%
2,000	128	2,000 Shares	100.00%
3,000	52	3,000 Shares	100.00%
4,000	50	4,000 Shares	100.00%
5,000	74	5,000 Shares	100.00%
6,000	22	6,000 Shares	100.00%
7,000	8	7,000 Shares	100.00%
8,000	15	8,000 Shares	100.00%
9,000	14	9,000 Shares	100.00%
10,000	50	10,000 Shares	100.00%
20,000	28	20,000 Shares	100.00%
30,000	14	30,000 Shares	100.00%
40,000	9	40,000 Shares	100.00%
50,000	8	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
70,000	2	70,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	4	100,000 Shares	100.00%
200,000	2	200,000 Shares	100.00%
	<u>3,659</u>		
POOL B			
400,000	1	400,000 Shares	100.00%
	<u>1</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 6,474,800 Offer Shares, representing 3.02% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING

The final number of Reserved Shares allocated to Qualifying Fosun International Shareholders under the Preferential Offering is 16,990,520 Reserved Shares, representing 7.93% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and the issue of any Share under the Pre-IPO Share Option Scheme and the Pre-IPO Free Share Award Plan).

No preferential treatment was given to any of the Qualifying Fosun International Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering — The Preferential Offering — Basis of Allocation for Applications for Reserved Shares” in the Prospectus.

As excess applications were received for more Reserved Shares than the Available Reserved Shares, subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the Qualifying Fosun International Shareholders for excess Reserved Shares on **BLUE** Application Forms will be conditionally allotted on the basis set out below:

Number of excess Reserved Shares applied for	Number of valid excess applications	Total number of excess Reserved Shares applied for	Basis of allotment/ballot	Total number of Reserved Shares allotted	Approximate percentage of allocation base on the total number of excess Reserved Shares applied for in this category
1 to 10,000	109	106,581	Allot Excess Reserved Shares applied for in full	106,581	100.00%
958,832	1	958,832	Allot Excess Reserved Shares applied for in full (HKSCC Nominees Limited apply on behalf of the applicants who apply in CCASS indirectly through a broker/custodian)	958,832	100.00%
	<u>110</u>	<u>1,065,413</u>		<u>1,065,413</u>	

Among the Reserved Shares allocated to Qualifying Fosun International Shareholders, 15,389,930, 804 and 829 Reserved Shares, representing approximately 1.26%, 0.0001% and 0.0001% of the total issued Shares of the Company immediately after the Listing (before any exercise of the Over-allotment Option and the issue of any Shares under the Pre-IPO Share Option Scheme and Pre-IPO Free Share Award Plan), were allocated to FHL, Mr. Qian and Mr. Wang Can, respectively under their respective Assured Entitlement, each of whom is a core connected person of the Company.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Preferential Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares and the Reserved Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.fosunholiday.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 13 December 2018;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 13 December 2018 to 12:00 midnight on Wednesday, 19 December 2018;

- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 13 December 2018 to Sunday, 16 December 2018;
- in the special allocation results booklets which will be made available for inspection during opening hours from Thursday, 13 December 2018 to Saturday, 15 December 2018 at the following receiving banks' designated branches.

CMB Wing Lung Bank Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Islands	Head Office	45 Des Voeux Road Central
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

Hang Seng Bank Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Islands	Head Office	83 Des Voeux Road Central
	Wanchai Branch	1/F Allied Kajima Building, 138 Gloucester Road, Wanchai
Kowloon	Tsimshatsui Branch	18 Carnarvon Road, Kowloon

Standard Chartered Bank (Hong Kong) Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Islands	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui

The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares will be announced on Thursday, 13 December 2018 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company's website at www.fosunholiday.com and the website of the Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares (including the Reserved Shares under the Preferential Offering) held by the top 1, 5, 10 and 25 of the places out of the International Offering (including the Preferential Offering), total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	25,000,000	25,000,000	12.04%	10.42%	11.67%	10.15%	2.04%	1.99%
Top 5	106,590,600	106,590,600	51.31%	44.44%	49.76%	43.27%	8.71%	8.49%
Top 10	159,965,400	159,965,400	77.01%	66.69%	74.68%	64.94%	13.08%	12.74%
Top 25	223,841,037	223,841,037	107.76%	93.32%	104.50%	90.87%	18.30%	17.83%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the total issued share capital of the Company upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	0	1,000,000,002	0.00%	0.00%	0.00%	0.00%	81.76%	79.67%
Top 5	91,590,600	1,091,590,602	44.09%	38.19%	42.76%	37.18%	89.25%	86.96%
Top 10	151,295,600	1,151,295,602	72.83%	63.08%	70.63%	61.42%	94.13%	91.72%
Top 25	218,841,037	1,227,116,900	105.35%	91.24%	102.17%	88.84%	100.33%	97.76%

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A645992A	1000						
A7813603	1000						
C395089A	400						
C6045764	200						
C6132632	200						
D356786A	1000						
D4373503	200						
E3461274	200						
E532147A	1000						
E8663649	200						
E9334746	200						
G0016348	200						
G0948690	1000						
G255794A	200						
G3704431	200						
G4809768	1000						
G5124823	400						
G8179157	600						
K0160784	200						
K0166634	400						
K0368660	1000						
K0503029	200						
K2121328	200						
K2831996	200						
K3065839	200						
K3911543	200						
K6759432	200						
K7769768	1000						
P5739881	200						
P8207295	200						
Y4070710	600						
Z3020135	1000						
Z4475667	200						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
A5568547	400						
A9515839	200						
B5136046	3000						
B8182197	2000						
D1626664	200						
D2308526	600						
D2950694	200						
D4010664	600						
D6107843	200						
E2273105	2000						
E254074A	400						
E5374980	200						
E7021937	1000						
E7137587	400						
E8275282	200						
E9865849	200						
G5518716	400						
M484943A	200						
Y0056098	600						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002732	1000	018311700	400	07045613	200	104120013	200
00105001X	200	019920001	40000	07054917	200	104130337	200
001102520	4000	019920002	90000	07063823	200	104260414	200
001173413	200	02020931	200	07070031	200	105054716	200
001201222	400	02023521	600	07140033	200	105125438	1000
001256476	200	02040017	200	07180619	200	105301448	200
001260934	20000	02064529	200	07182885	200	106300225	200
0018565	1000	02074819	200	07223216	200	107096019	200
002082913	200	02081812	200	0722489X	200	107254364	200
002136613	400	02082218	200	07230637	200	108060014	200
002163629	1000	02084719	200	07262419	200	108134010	4000
002212111	600	02095816	200	07265111	200	10814083X	200
002224211	200	02124525	200	07281394	600	108160034	2000
0023860	1000	02133850	200	07281532	200	108171296	200
002665200	5000	02141010	400	08032735	400	108171557	1600
003110534	200	02153133	200	08062029	200	108237536	200
003131820	200	02160027	200	08100430	800	108240014	600
003138470	200	02190011	600	08103612	200	109010058	200
003180050	400	02200017	200	08193116	200	109071219	200
003270019	200	0221303X	200	08200050	200	109135076	400
004053097	600	02241722	200	08202624	200	109164879	40000
004070619	200	02243613	400	08294072	200	109190054	600
004070916	400	02280270	200	08303736	200	109240611	200
004100028	200	0271945	200	0842608	200	109274070	200
004149018	3000	0273235	2000	0842695	200	110050811	200
004173211	200	03061213	600	09030816	200	110061439	800
005047417	5000	03081112	200	09031325	200	110070053	600
005181275	200	03083330	400	09042311	200	11010012	200
0061476	3000	03084349	200	09050816	200	110110916	200
006183610	200	03100016	400	09092414	200	110220015	200
006203811	400	03160824	800	09105730	200	11025838	200
006260497	30000	03171010	200	09131030	200	11040759	400
00629084X	200	03181533	200	09133632	400	11045618	600
007020028	200	03200511	200	09143523	400	11055051	200
007051693	200	03212099	200	09162052	600	11064831	200
007091514	200	03231050	200	09163718	400	11065149	200
007250606	400	03232522	200	09164874	600	11102001X	200
007292111	200	03242018	1000	09192435	200	111099718	600
007312512	200	03250016	200	09194916	200	111161814	200
008017016	200	03271828	200	09201310	200	111193015	1000
008062029	200	03273709	400	09240016	200	11123858	200
008073919	800	03283237	200	09256345	200	111257028	200
008095874	200	03300710	200	0927574X	200	111303314	200
008201061	200	0332215	200	09298026	200	11140023	200
009073038	200	0338098	600	10015014	200	11142010	200
009190916	600	0401004X	200	10040316	200	11150012	400
009273030	400	04020956	200	10044218	200	11179117	200
010031645	200	04060032	200	1004745X	400	11187046	200
010069372	200	04061652	200	10053492	200	112275219	200
010075575	200	04062011	200	10088878	200	112280414	1000
010170053	200	0407143X	200	10090080	200	112300071	200
010201070	200	0412721X	200	10102182X	200	11230015	200
01023065	200	04130011	200	10114012	200	112319087	200
01025241X	200	04140911	200	101150019	200	112322600	200
01026912	200	04173211	400	101160512	200	112326700	10000
01027062X	200	04177818	200	101232533	200	112352400	1000
01030614	200	04186641	200	1013003X	200	112367400	200
01031236	200	04190871	200	10171617	200	112391500	800
01070058	200	04231049	200	10180015	200	112399400	200
01090017	1000	04272920	200	10180614	200	11280615	200
01094558	200	04283121	400	10181011	200	11289174	200
011040011	200	04290448	200	10186836	200	11294423	200
011100211	200	04291277	200	10193012	200	12010119	200
011112758	200	0461733	1200	1019523X	200	12010119	200
01123646	200	05015015	200	10198419	200	12010219	200
01139022	200	05016716	1000	102052749	200	120102197	200
0116001X	200	05046010	200	102062747	200	12030010	200
01162515	200	05052062	200	102086616	400	12030057	200
01170619	400	05101716	200	102110025	600	12100923	200
01174021	200	0511379	1000	102152253	200	12115737	200
01181826	200	05190051	200	10217214	400	12120617	200
012022200	200	0521003X	200	102200010	800	12171234	200
012032661	200	06042712	200	102200014	200	12211519	200
01213351X	9000	06052412	200	10220018	200	12280019	400
012140030	200	06053544	200	10220813	1000	12312029	200
01226121X	200	06060041	200	102237524	200	12701876	200
012310429	200	06076638	400	102241630	200	128606	400
012314814	200	06090036	200	102270031	600	13030219	200
01231912	200	0610055X	200	102280174	200	130602197	200
01232829	200	0615082X	200	10252888	200	130604197	600
01250327	200	06152772	200	10256515	600	130604198	200
01271319	200	06195087	200	10288517	200	15010219	200
01280584	200	06251618	200	10290018	600	150102199	200
01291831	200	06273224	200	103025010	200	15010419	200
01303973	200	06284933	200	103067178	30000	15010519	200
01310932	1000	06290968	1000	10312010	200	15010519	200
0145570	200	07015669	200	103261517	200	15010519	200
0158240	200	07020611	5000	103274317	200	15010519	200

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
15010519	200	243165859	600	320911197	200	395499038	10000
15010519	200	246164214	600	321002196	2000	395499039	2000
15020219	200	265313882	2000	321025196	600	395499040	5000
15020219	200	265326991	200	321281198	200	395499041	1400
15020419	200	266333004	10000	328221254	400	395499042	3000
152722198	200	279283253	1000	329294722	1000	395499043	10000
15282419	200	284490414	400	330104197	1800	395499044	2000
15282419	200	294490	8000	330104198	10000	395499045	1200
15282419	200	294823C	200	330204198	200	395499046	6000
1739858	200	296506C	200	33021919	1000	395499047	5000
201011083	2000	298182528	10000	33022619	200	395499048	1000
201022554	200	301126537	200	33022619	200	395499049	4000
201100054	200	301128020	200	33022619	400	395499050	4000
201130036	200	301134738	200	33022619	400	401026046	200
201242655	2000	301165716	200	33022619	400	401050078	1000
201250879	10000	301246355	2000	33022619	400	401130016	200
201288018	1000	302128410	600	330325196	200	401260038	1200
202011714	400	302190151	200	33032719	9000	401270019	1600
202037021	1000	302221015	200	330419198	200	402020049	200
202040427	1000	302272631	200	330424197	2000	402045039	200
202060043	200	303041413	200	330621197	1000	402055714	200
202222850	200	303060049	200	33062264	40000	402096914	200
203018413	200	303225425	200	330902198	3000	402108932	200
20303711X	1400	303296678	200	331081198	50000	40211211X	200
203097614	400	303301814	600	332623197	200	402274222	8000
203110024	200	304116619	200	340823198	200	403011953	200
203250022	200	304121844	200	35010319	20000	403066043	200
203300039	200	30416451X	200	35012719	10000	403080995	200
204013618	200	304180629	200	350425198	200	403195297	5000
204060170	200	304270253	200	350821198	200	404061652	200
205012516	1600	305067326	1000	350823198	200	404132911	200
205119217	1000	305101015	1000	350825198	600	404170012	200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I59672	3000	I60242	200	I60730	20000	K7980973	400
I59673	200	I60243	70000	I60731	200	K811960	200
I59674	200	I60244	200	I60732	800	K8192502	200
I59675	1800	I60245	200	I60733	2000	K8317526	200
I59676	5000	I60246	200	I60734	200	K8493561	200
I59679	3000	I60247	200	I60735	200	K8565163	200
I59680	600	I60248	200	I60736	1200	K8599424	200
I59681	30000	I60249	400	I60737	600	K8637725	200
I59682	200	I60250	200	I60738	200	K9287019	400
I59683	200	I60251	200	I60739	400	K951919A	400
I59684	1800	I60252	200	I60742	800	K9720855	1000
I59685	200	I60253	200	I60743	200	M0230613	1000
I59686	1000	I60254	600	I60745	200	M0380151	9000
I59687	4000	I60255	200	I60746	5000	M123227A	400
I59688	200	I60256	200	I60747	200	M2153004	600
I59689	400	I60257	200	I60748	200	M2159002	400
I59690	1000	I60260	2000	I60749	1600	M3006536	200
I59691	200	I60265	200	I60750	200	M3217766	200
I59692	200	I60446	3000	IS1055443	200	M3539526	1200
I59694	800	I60447	1400	IS1056575	400	M3680083	200
I59695	400	I60448	200	IS1389975	200	M4266981	600
I59696	200	I60449	400	IS1913427	200	M593466A	800
I59697	200	I60450	600	IS2460523	1000	M6098741	200
I59699	1600	I60451	600	IS2659922	200	M6177129	200
I59700	4000	I60452	200	IS3863528	200	M6957620	2000
I59701	200	I60453	400	IS3965969	200	M7063275	200
I59702	1000	I60455	400	IS5031023	600	M7407977	200
I59703	10000	I60456	2000	IS5675329	200	P0780115	200
I59704	200	I60457	200	IS6766645	400	P1471329	400
I59705	200	I60458	200	IS6775243	200	P1739526	200
I59706	1200	I60459	200	IS7400645	20000	P2005852	9000
I59707	600	I60460	4000	IS7463685	200	P2083659	200
I59708	2000	I60461	200	IS7826145	2000	P261168A	200
I59709	5000	I60462	1400	IS7857497	200	P2652505	200
I59711	1800	I60463	400	IS8209418	400	P2924629	600
I59712	4000	I60464	400	IS9133141	60000	P3010213	200
I59713	10000	I60465	400	K0003883	400	P4045304	400
I59714	10000	I60466	400	K0087874	20000	P5016626	400
I59715	200	I60467	3000	K0166456	600	P5198791	200
I59716	2000	I60468	8000	K019526A	200	P5238017	2000
I59717	1000	I60469	200	K0340170	200	P5643205	600

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
P5741312	200	VCL074971	600	VCL307118	1000	Z8568058	400
P7031509	400	VCL080022	200	VCL312010	200	Z885638A	1800
P7340471	2000	VCL080511	400	W69576318	1800	Z8857238	400
P7484171	1000	VCL081222	400	W70331244	200	Z9048880	200
P7819424	200	VCL081812	200	W70766991	200	Z9058487	200
P8030956	400	VCL084537	1000	W81542041	400	Z923708A	200
P8429964	200	VCL087776	3000	XG4692032	400	Z9270141	200
P8442421	200	VCL088621	200	Y0026261	200	Z931470A	600
P866873A	400	VCL090423	200	Y004135A	400	Z9347950	400
P8866906	600	VCL091015	200	Y0050111	200	Z9571125	400
P8937374	200	VCL092119	400	Y0123437	30000	Z9611097	200
P914078A	200	VCL093038	1000	Y0326494	400		
P9358521	200	VCL093611	200	Y0613108	1000		
R0588406	200	VCL093655	200	Y0622069	200		
R1193065	200	VCL095611	200	Y062232	1000		
R1284559	1400	VCL100013	200	Y0643600	3000		
R1826181	200	VCL101473	200	Y0877466	200		
R2807199	7000	VCL101623	200	Y1081347	400		
R3115509	200	VCL102016	200	Y115901A	200		
R3115517	200	VCL104032	200	Y1221610	200		
R3556459	400	VCL104519	200	Y1242294	400		
R3703095	200	VCL111114	200	Y1317928	800		
R3727814	200	VCL118075	200	Y1325572	400		
R3919268	1000	VCL122005	400	Y1338771	200		
R4354426	2000	VCL124231	1600	Y138093A	1000		
R4461362	200	VCL130822	400	Y140328A	200		
R4627341	400	VCL131830	200	Y1417612	400		
R4792512	600	VCL134352	200	Y182286A	400		
R4907948	200	VCL140318	400	Y1885969	800		
R5536439	200	VCL140320	200	Y1981348	1000		
R5831619	400	VCL140337	200	Y2106149	2000		
R5959437	200	VCL141110	200	Y2151551	1000		
R746088A	3000	VCL141213	200	Y2371950	200		
R7471172	200	VCL142010	200	Y2395221	400		
R7559231	400	VCL142045	400	Y2516304	400		
R8337305	200	VCL144112	200	Y276507A	200		
R8398649	1400	VCL144812	200	Y3148503	400		
R8489857	200	VCL146117	200	Y3226172	200		
R8538106	200	VCL15023X	1000	Y3256810	400		
V0025925	1000	VCL16001X	200	Y3276390	200		
V0107611	200	VCL160036	200	Y3459843	400		
V0191183	800	VCL161910	400	Y3580375	200		
V0294152	200	VCL162112	200	Y3734240	1400		
V0391484	800	VCL162238	800	Y373867A	200		
V0569046	200	VCL166415	200	Y3996237	400		
V0629332	8000	VCL166943	200	Y402154A	200		
V0751766	10000	VCL170053	200	Y4850414	200		
V0814091	9000	VCL173531	200	Y5023724	1000		
V0849707	200	VCL174313	200	Y5845015	200		
V0855588	200	VCL178217	400	Y6094536	400		
V1135155	200	VCL181447	1000	Y6106127	200		
V1135163	200	VCL183613	200	Y6228745	200		
VCL01057X	200	VCL192316	200	Z0128164	400		
VCL011554	2000	VCL196815	200	Z013508A	6000		
VCL013637	200	VCL20043X	200	Z033152	30000		
VCL015014	200	VCL203138	600	Z0506355	200		
VCL015015	200	VCL207811	200	Z0519783	200		
VCL01703X	200	VCL21003X	200	Z054494A	800		
VCL021413	200	VCL215170	200	Z0744213	200		
VCL022022	200	VCL22241X	200	Z0847608	200		
VCL02221X	200	VCL225178	200	Z0887456	200		
VCL024697	200	VCL23001X	200	Z1056167	600		
VCL025838	200	VCL231370	800	Z1389549	200		
VCL030610	4000	VCL236019	200	Z2175623	400		
VCL030816	200	VCL240413	200	Z2242894	200		
VCL040017	200	VCL24205X	200	Z2538734	400		
VCL040018	600	VCL242607	200	Z2566916	400		
VCL042311	200	VCL254057	200	Z2870925	200		
VCL04266X	200	VCL256814	400	Z3050182	400		
VCL043451	200	VCL261517	200	Z3375561	400		
VCL044518	400	VCL261679	200	Z3684009	1000		
VCL045996	200	VCL265239	200	Z3772773	200		
VCL046615	200	VCL270011	200	Z405002A	800		
VCL050032	200	VCL273291	200	Z4413823	200		
VCL050034	200	VCL27721X	800	Z4819145	200		
VCL050266	200	VCL280314	200	Z5025029	400		
VCL053034	600	VCL281532	200	Z5410283	1600		
VCL053696	200	VCL283417	200	Z6142134	400		
VCL056464	200	VCL284058	200	Z6295402	200		
VCL057482	200	VCL285221	200	Z6378480	400		
VCL06002X	400	VCL289174	200	Z6734392	400		
VCL060170	200	VCL290025	200	Z7277580	200		
VCL060315	600	VCL293135	200	Z7428449	400		
VCL060529	1400	VCL29523X	10000	Z7774320	1000		
VCL061652	200	VCL298238	200	Z793168A	200		
VCL070340	1000	VCL30002X	200	Z815864A	200		
VCL070514	2000	VCL301550	2000	Z8266027	7000		
VCL074617	5000	VCL304566	200	Z8290238	200		

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份						
34459233	1003	E8470484	200				
35356674	8669800	E8495819	1				
A0330143	201	E8497595	600				
A3048635	84	E8606319	201				
A3113712	200	E8632808	4000				
A3530674	609	E9022612	1				
A3629131	1	E9101865	601				
A6655958	1	E9368063	400				
A7081092	1	E9838051	2007				
A7172225	2	G0003106	1				
A7172225	2	G3715913	1				
A7172225	2	G3876542	401				
A7172225	2	G4368176	1				
A7641462	444	G5038986	2001				
A7905311	200	G5915901	2019				
A8609309	1	G7047907	1				
A8628966	1	H3699120	1000				
A8633412	203	H3790993	400				
A8846564	1	H4068183	1002				
A9395043	200	K0375365	600				
B0435215	400	K1115219	606				
B2668926	202	K1586211	1000				
B9163358	1	K401747	2				
B948619A	5	K4198832	401				
B9963303	1	K439478A	1000				
C2158971	1001	K4582217	200				
C2464223	1	K582816	1				
C3898472	2000	K6083633	2				
C4518665	1	K6656579	2				
C4544836	5004	K6656579	2				
C4790896	2003	K6656579	2				
C5360488	400	K6684777	1				
C6160326	5000	K7183860	5				
C6482951	5000	K7269323	4				
C6499285	1	K8422931	200				
D0004163	202	K8804028	200				
D0125122	200	K921397A	1				
D0163407	1	L0030939A	1				
D0223469	1001	P0883194	1				
D0532286	1	P1321564	1001				
D0602923	1	P2724115	2013				
D0681599	4000	P4343151	1				
D1034880	201	R5444178	204				
D1696654	201	V0049522	1				
D2167469	205	V0116572	1				
D2383595	401	Z0984575	201				
D2705746	401	Z3793975	1				
D2907624	201	Z4352697	1				
D3893414	1	Z527584A	201				
D4027125	1	Z7187794	1				
D4033753	3002	Z7308745	200				
D4235003	400	Z8538833	5				
D4840195	200	Z9387391	2				
D490536A	4						
D501941A	1000						
D5477000	200						
D5667063	1						
D6037012	10005						
D6936432	1						
D6964274	2001						
D7526254	2						
D7526254	2						
D7526254	2						
D7526254	2						
E0555839	202						
E1180995	1						
E1732920	401						
E1938502	1						
E2360024	801						
E2471098	402						
E2479781	1						
E2555321	1						
E2614824	7						
E2919773	600						
E3172051	200						
E3240170	1						
E3440552	200						
E3756290	1						
E4383838	37						
E489445A	3000						
E5015336	200						
E5123347	1001						
E5142672	1						
E5797326	604						
E6100272	200						
E7117799	1002						
E7167494	1000						
E8264892	1000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service or for 1,000,000 Reserved Shares or more on a **BLUE** Application Form or through the **Blue Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares or Reserved Shares and are eligible to collect Share certificate(s) (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 13 December 2018 or such other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service, or Reserved Shares who applied on **BLUE** Application Forms or through **Blue Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Thursday, 13 December 2018.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, 13 December 2018.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 13 December 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 13 December 2018 or such other place or date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 13 December 2018. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service or the Reserved Shares through the **Blue Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **Blue Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** or **Blue Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Thursday, 13 December 2018.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 13 December 2018. No interest will be paid thereon.

Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 14 December 2018, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, assuming that the Over-allotment Option is not exercised and no Shares are issued under the Pre-IPO Share Option Scheme and the Pre-IPO Free Share Award Plan, no less than approximately 16.29% of the Company's issue share capital are expected to be held by the public. The Company has applied to the Stock Exchange to request the Stock Exchange to exercise its discretion under Rule 8.08(1)(d) of the Listing Rules, and the Stock Exchange has granted the Company a waiver from strict compliance with the requirements of Rule 8.08(1)(a) of the Listing Rules, pursuant to which the public

float of the Company may fall below 25% of the issued share capital of the Company, on the condition that, among others, the minimum percentage of the issued share capital of the Company to be held by the public immediately after the completion of the Global Offering should be at the higher of: (a) 16.29%, or (b) such percentage of Shares to be held by the public upon completion of any exercise of the Over-allotment Option, and the issue of any Share under the Pre-IPO Share Option Scheme and the Pre-IPO Free Share Award Plan. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules — Waiver in respect of Public Float Requirements” in the Prospectus for further details.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 14 December 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 14 December 2018. The Shares will be traded in board lots of 200 Shares each. The stock code of the Shares is 1992.

DEFINITIONS

Unless otherwise defined below, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.

“Company” or “the Company”	Fosun Tourism Group (复星旅游文化集团) (formerly known as Fosun Tourism and Culture Group (Cayman) Company Limited (复星旅游文化集团(开曼)有限公司)), an exempted company with limited liability incorporated in the Cayman Islands on 30 September 2016
“Cornerstone Investors”	The investors that entered into the cornerstone investment agreements with the Company on 28 November 2018, namely Step Ahead International Limited, China Suchuang Energy Co., (Hong Kong) Limited (中國蘇創能源(香港)有限公司), and Taobao China Holding Limited (淘寶中國控股有限公司)
“Joint Global Coordinators”	J.P. Morgan Securities (Asia Pacific) Limited, CLSA Limited, Citigroup Global Markets Asia Limited, The Hongkong and Shanghai Banking Corporation Limited, and Fosun Hani Securities Limited (which is a wholly-owned subsidiary of Fosun International)

